LIVESTOCK SECTOR BRIEF

INDIA

Food and Agriculture Organization of the United Nations • FAO

Livestock Information, Sector Analysis and Policy Branch • **AGAL**



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Data contained in this Livestock Sector Brief are taken from official sources. Official sources are no guarantee for data accuracy and the figures reported in this brief should be taken as indicative and not be used for official purposes. The Food and Agriculture Organization of the United Nations assumes no responsibility for its accuracy, completeness and coherence.

PREFACE

The Livestock Sector Briefs (LSB) are intended to provide a quick overview and an approximate outlook for the livestock sector of the respective country using figures and quantitative indicators originating from official sources. The LSBs are complemented by a synthesis of policy documents available in the public domain.

The majority of the data in the LSBs refer to the country as a whole and come from FAOSTAT, which is available on the internet (http://faostat.external.fao.org/default.jsp). FAO, as part of its mandate, compiles information and data on various aspects of food and agriculture from all countries. The data are analysed and interpreted to support FAO's programmes and activities and, in accordance with the basic functions of the Organization, they are disseminated to the public through publications, CD-ROM, diskettes and the Internet. The country level data are officially submitted to the Division for Statistics of FAO (ESS) by various ministries of the respective countries. For details of data collection procedures see http://faostat.fao.org/abcdq/about.htmx. The figures submitted often display inconsistencies across ministries, for example reported meat production does not always match reported meat consumption when taking into account imports and exports. FAO tries to reconcile the figures, to the effect that FAO statistics may differ from those originally submitted.

The LSBs utilise FAOSTAT data from the following domains: human population, land use, agriculture production, food supply and agricultural and food trade. These are used to derive a standard set of indicators that can quickly be compared across the countries.

Data on the economy are from the World Bank's World Development Indicators CD-Rom, which is also available online http://www.worldbank.org/data/ and is updated every year. Animal health data are taken from the Office International des Epizooties (OIE) HANDISTATUS II http://www.oie.int/hs2/. These are official data supplied by member nations.

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1. GENERAL INFORMATION

Human population, land and socio-economics

| Human population | 1,049.5 | million |
|--|-----------|----------------------|
| Population density on total land | 353.0 | persons/sqkm |
| Annual growth rate (1990-2000) | 1.8 | % |
| Population in agriculture | 553.3 | million |
| As proportion of total population | 52.7 | % |
| | | |
| Total land area | 2,973,190 | sqkm |
| Agricultural land | 1,811,770 | sqkm |
| As proportion of total land | 60.9 | % |
| Land under pasture | 110,620 | sqkm |
| As proportion of total land | 6.1 | % |
| Irrigated area | 571,980 | ha |
| Agricultural land per 100 people | 17.3 | ha |
| Agricultural land per 100 people in agriculture | 32.7 | ha |
| Agricultural population density on agricultural land | 305.4 | persons/sqkm |
| | | |
| GDP ¹ | 517,263 | million US\$ |
| GDP annual growth rate (1990-2000) | 5.9 | % |
| GDP per capita/year ¹ | 493 | US\$ |
| GDP per capita annual growth rate (1990-2000) | 4.1 | % |
| Agriculture, GDP | 104,102 | million US\$ |
| As proportion of total GDP | 20.1 | % |
| Livestock, GDP ¹ | 34,947 | million US\$ |
| As proportion of agricultural GDP | 33.6 | % |
| Human development Rank | 127 | Ranking ² |
| Human development index | 0.595 | |
| | | |
| Poverty incidence ³ | | |
| Total | 28.6 | % |
| Urban | 24.7 | % |
| Rural | 30.2 | % |

¹Constant 1995 US\$ ² The HDI rank is determined using HDI values to the fifth decimal point – from 177 countries, as compiled by the UNDP; ³ National poverty line; na: not available

Source: World Bank (2002); UNDP (2004); FAO (2005a)

India is a low-income economy with a GDP per capita of 493 US\$. Agriculture, industry and services account for 20, 28 and 52 percent of GDP respectively. The population is 1.05 billion: 72% live in rural areas and 42% are employed in agriculture. In recent years GDP growth averaged 5.9% per annum, with agriculture being the slowest growing sector in the economy.

Human population trends

Values expressed in 1,000

| Population segment | | Ye | Annual gr (% | | | |
|--------------------|---------|---------|-----------------|-----------|-----------|-----------|
| Segment | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 |
| Total | 688,856 | 846,418 | 1,016,938 | 1,049,549 | 2.1 | 1.9 |
| Rural | 530,006 | 630,285 | 735,684 | 754,703 | 1.7 | 1.6 |
| Urban | 158,850 | 216,133 | 281,255 | 294,846 | 3.1 | 2.7 |

Source: FAO (2005a)

Trends in agricultural¹ land

Values expressed in sqkm

| Land type | | Ye | Annual gr (% | | | |
|----------------------|-----------|-----------|-----------------|-----------|-----------|-----------|
| | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 |
| Total | 1,803,550 | 1,810,400 | 1,807,950 | 1,811,770 | 0.0 | 0.0 |
| Cropped ² | 1,682,550 | 1,694,380 | 1,697,550 | 1,701,150 | 0.1 | 0.0 |
| Pastures | 121,000 | 116,020 | 110,400 | 110,620 | -0.4 | -0.5 |

¹The sum of area under arable land, permanent crops and permanent pastures

Source: FAO (2005a)

- The agriculture sector in India contributes over 20% to GDP. The sector is dominated by small farms, and the main products are rice, wheat, coarse cereals, oilseeds, pulses, cotton and jute. Productivity is generally low and distribution of production is unevenly distributed among States.
- A major concern in rural India is the large numbers of landless or near-landless families. Under the 1949 Indian Constitution, States were granted the power to enact and implement land reforms, with subsequent significant heterogeneity across States and time in terms of number and types of land laws. Some States simply regulated tenancy contracts, some abolished the Zamindary system, others imposed size ceilings on land holdings and/or attempted to reduce landholdings fragmentation. Since independence inequality in the distribution of land has certainly lessened, and today the average size of operational holding is 1.41 ha. However, significant differences exist among States and both lack of access to land and high fragmentation of landholdings are still considered among the main determinants of poverty.

²Arable and permanent crops

2. LIVESTOCK RESOURCES

Livestock populations

Values expressed in 1,000

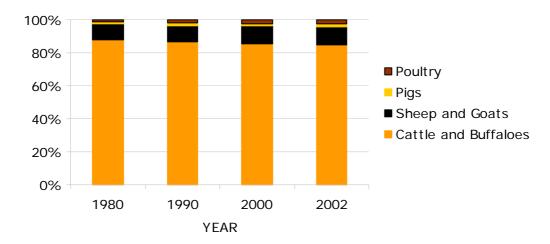
| Species | | Yea | | Annual growth rate (%) | | |
|----------------------|---------|---------|---------|------------------------|-----------|-----------|
| | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 |
| Cattle and buffaloes | 252,570 | 283,070 | 286,400 | 284,800 | 1.1 | 0.1 |
| Sheep and goats | 131,870 | 161,900 | 181,000 | 181,600 | 2.1 | 1.1 |
| Pigs | 9,000 | 12,000 | 13,700 | 14,000 | 2.9 | 1.3 |
| Poultry | 201,400 | 316,600 | 393,500 | 425,800 | 4.6 | 2.2 |
| Total LUs | 143,286 | 163,291 | 167,975 | 167,618 | 1.3 | 0.3 |

LU: Livestock unit; **conversion factors:** cattle (0.50), buffalo (0.50), sheep and goats (0.10), pigs (0.20) and poultry (0.01)

Source: FAO (2005a)

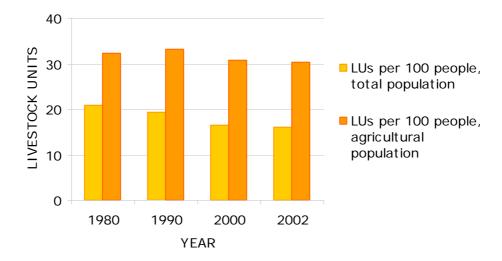
The livestock sector contributes around 6.8% to GDP and employs 8% of the labour force. The contribution of the livestock sub-sector to agricultural GDP has increased impressively in the last twenty years, from less than 15% in the late 70s to over 33% in 2002.

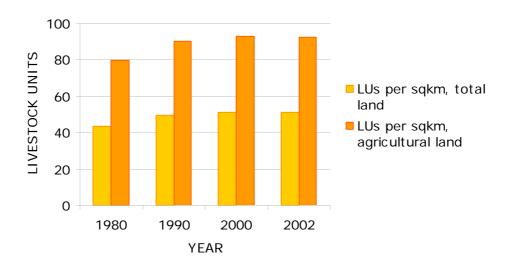
Contribution of different species to total livestock units



Source: FAO (2005a)

Selected indicators of livestock resources

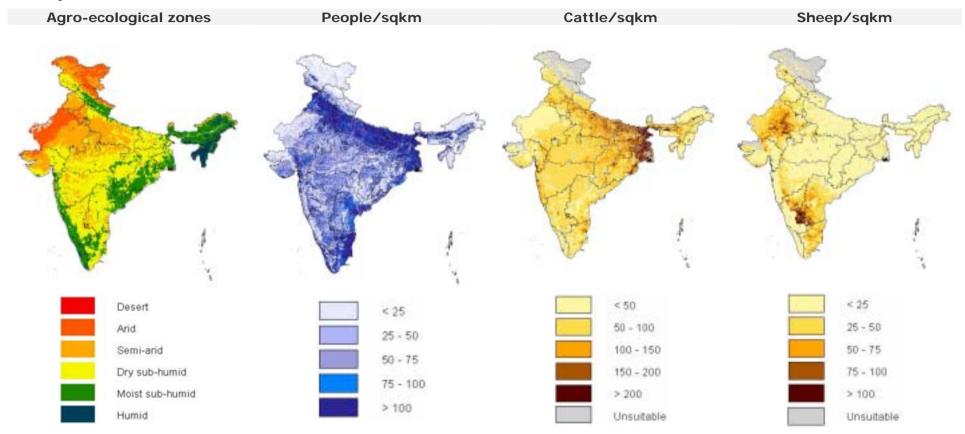




Source: FAO (2005a)

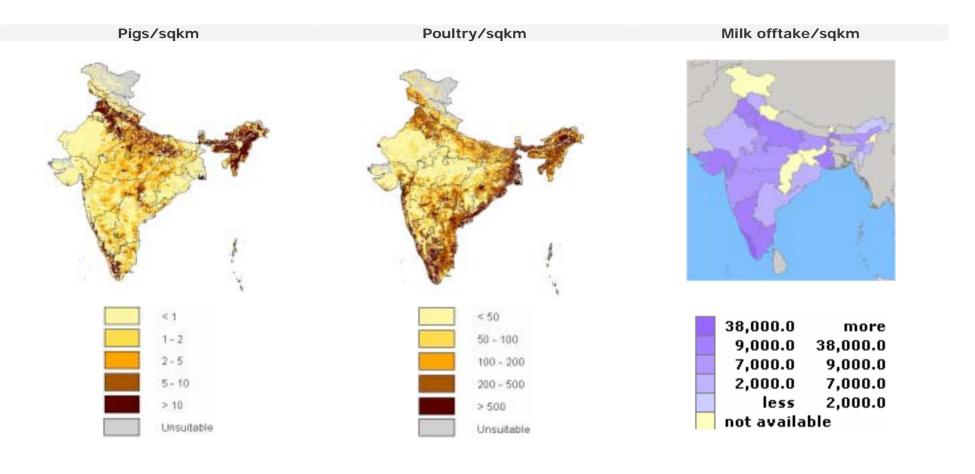
Agro-ecological zones and densities of livestock species (2000)

Density calculated on total land area¹



¹Densities for livestock populations and production is based on total land suitable for livestock production

Source: FAO (2001); LandScan (2002); FAO (2005b)



Source: FAO (2005b)

The total area of permanent pastures and grasslands is about 6% of the country's geographical area. Forests are another major source of grazing and fodder collection. The grassland based production system is prevalent in the Himalayas where there are several nomadic tribes. The animals are moved to sub-alpine and alpine pastures during summer, while during winter they are grazed on adjoining plains. Small scale mixed crop livestock farming is the common and most dominant form of animal husbandry in India. Peri-urban and urban livestock production systems contribute significantly to milk production, and they are typically located in and around Delhi, Mumbai, Calcutta, Bangalore and other large cities, where the milk is sold.

3. LIVESTOCK PRODUCTION

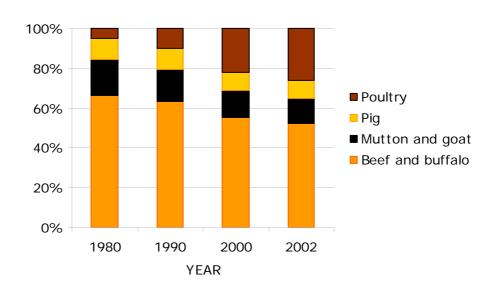
Trends in annual production of meat, milk and eggs

1,000 metric tonnes

| Product | | Ye | Annual growth rate (%) | | | |
|------------------|--------|--------|------------------------|--------|-----------|-----------|
| | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 |
| Meat, total | 2,627 | 3,930 | 5,304 | 5,701 | 4.1 | 3.0 |
| Beef and buffalo | 1,674 | 2,403 | 2,858 | 2,912 | 3.7 | 1.7 |
| Mutton and goat | 456 | 611 | 696 | 703 | 3.0 | 1.3 |
| Pig | 262 | 417 | 476 | 487 | 4.8 | 1.3 |
| Poultry | 132 | 372 | 1,136 | 1,460 | 10.9 | 11.8 |
| Milk, total | 31,560 | 53,678 | 80,830 | 87,300 | 5.5 | 4.2 |
| Eggs, total | 583 | 1,161 | 1,749 | 2,000 | 7.1 | 4.2 |

Source: FAO (2005a)

Composition of total meat production



Source: FAO (2005a)

Carcass weights and percentage slaughtered by species

| Species/year | Carca | ass weigh | t (kg/ani | imal) | Percentage slaughtered/year | | | |
|--------------|-------|-----------|-----------|-------|-----------------------------|-------|-------|-------|
| openier year | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 |
| Cattle | 88.0 | 100.6 | 103.0 | 103.0 | 5.2 | 6.5 | 7.2 | 7.5 |
| Buffaloes | 138.0 | 138.0 | 138.0 | 138.0 | 9.0 | 9.7 | 11.0 | 11.0 |
| Sheep | 12.0 | 12.0 | 12.0 | 12.0 | 28.5 | 31.0 | 32.0 | 31.8 |
| Goat | 10.0 | 10.0 | 10.0 | 10.0 | 34.8 | 38.0 | 38.5 | 39.0 |
| Pigs | 35.0 | 35.0 | 35.0 | 35.0 | 83.0 | 99.2 | 99.3 | 99.3 |
| Poultry | 0.9 | 0.9 | 1.0 | 1.0 | 69.7 | 127.2 | 303.2 | 360.7 |

Source: FAO (2005a)

Milk yields and proportion of dairy animals

| Species/year | I. | /lilk yield | (kg/year |) | Percentage milked | | | | |
|----------------|------|-------------|----------|-------|-------------------|------|------|------|--|
| operation year | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 | |
| Cattle | 524 | 732 | 944 | 976 | 13.6 | 15.0 | 18.6 | 19.9 | |
| Buffaloes | 964 | 1,122 | 1,423 | 1,455 | 27.2 | 32.1 | 33.5 | 34.6 | |

Source: FAO (2005a)

Egg yields and proportion of laying birds

| Species/year | | Eggs (k | g/year) | | Percentage laying | | | |
|--------------|------|---------|---------|------|-------------------|------|------|------|
| - p y | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 |
| Chicken | 7.8 | 10.1 | 11.7 | 11.9 | 40.1 | 39.1 | 41.6 | 42.7 |

Source: FAO (2005a)

Estimated feed used for livestock production

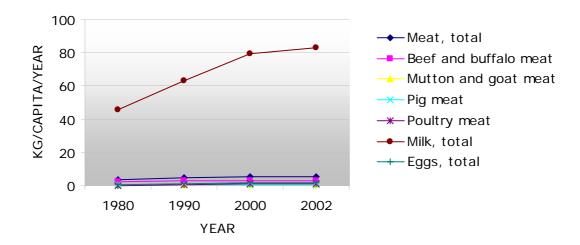
1,000 metric tonnes

| Product | | Ye | Annual growth rate (%) | | | |
|---------------------------------|-------|--------|------------------------|-------|-----------|-----------|
| | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 |
| Maize | 132 | 600 | 5,200 | 5,200 | 16.3 | 24.1 |
| Barley | 195 | 178 | 130 | 128 | -0.9 | -3.1 |
| Sorghum | 125 | 140 | 90 | 84 | 1.1 | -4.3 |
| Millet | 134 | 172 | 161 | 104 | 2.5 | -0.7 |
| Wheat | 382 | 598 | 916 | 873 | 4.6 | 4.4 |
| Brans | 9,498 | 11,309 | 12,406 | 9,552 | 1.8 | 0.9 |
| Rice Paddy, equivalent | 321 | 446 | 510 | 454 | 3.3 | 1.3 |
| Roots and Tuber, dry equivalent | | | | | | |
| Pulses | 750 | 1,057 | 1,148 | 1,234 | 3.5 | 0.8 |
| Oil crops | 557 | 647 | 627 | 682 | 1.5 | -0.3 |

Blanks represent no data

Source: FAO (2005a)

Trends in annual per capita production of meat, milk and eggs



Source: FAO (2005a)

- Meat production increased about 3 percent between 1990 and 2000, with poultry and milk production growing at 11.8 and 4.2 percent per year respectively, and all other meats at below 2 percent.
- Independent and relatively small-scale producers account for the bulk of poultry production. A significant feature of India's poultry industry, however, has been its transformation from a backyard activity into a major commercial activity in a few decades, so much that today poultry is one of the fastest growing segments of the agricultural sector.
- The Operation Flood (OF) program, one of the world's largest and most successful dairy development programs, was launched by the Government in 1970. Operation Flood has led to the modernization of India's dairy sector and has created a strong network for procurement, processing, and distribution of milk by the cooperative sector, which continues to play an important role in keeping smallholders involved with this fast-growing sector. Today roughly two-thirds of national milk production comes from the States of Uttar Pradesh, Punjab, Rajasthan, Madhya Pradesh, Maharashtra, Gujarat, Andhra Pradesh, and Haryana.

4. CONSUMPTION OF MEAT, MILK AND EGGS

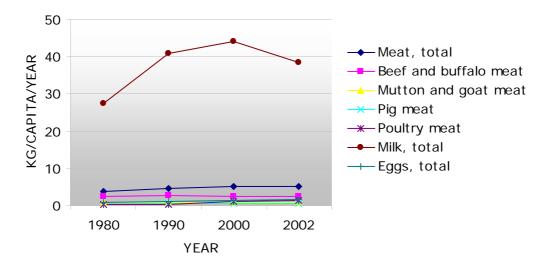
Trends in annual consumption of meat, milk and eggs

1,000 metric tonnes

| Product | | Ye | ar | | Annual growth rate (%) | | |
|------------------|--------|--------|--------|--------|------------------------|-----------|--|
| Floudet | 1980 | 1990 | 2000 | 2002 | 1980-1990 | 1990-2000 | |
| Meat, total | 2,574 | 3,857 | 5,056 | 5,457 | 4.1 | 2.7 | |
| Beef and buffalo | 1,626 | 2,340 | 2,575 | 2,607 | 3.7 | 1.0 | |
| Sheep and goat | 455 | 603 | 684 | 698 | 2.9 | 1.3 | |
| Pig | 261 | 417 | 578 | 613 | 4.8 | 3.3 | |
| Poultry | 132 | 371 | 1,081 | 1,400 | 10.9 | 11.3 | |
| Milk, total | 18,885 | 34,592 | 44,878 | 40,412 | 6.2 | 2.6 | |
| Eggs, total | 509 | 1,010 | 1,465 | 1,650 | 7.1 | 3.8 | |

Source: FAO (2005a)

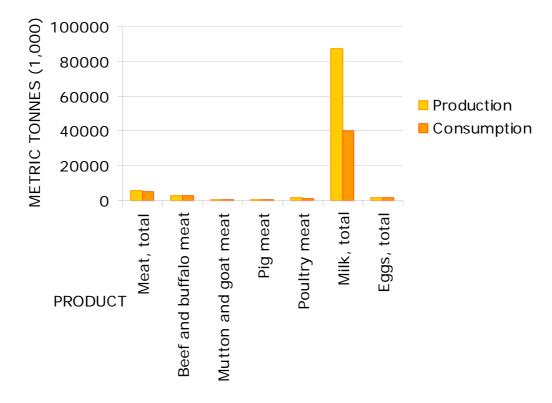
Trends in annual per capita consumption of meat, milk and eggs



Source: FAO (2005a)

From 1990 to 2000 consumption of meat and milk increased by 2.7% and 2.6%. Increased poultry demand (+11.3%) explains to a great extent this positive trend. Levels of consumption are expect to grow higher in the years to come, as they are very well below developing and developed countries averages.

Production versus consumption for meat, milk and eggs (2002)



Source: FAO (2005a)

5. TRADE IN LIVESTOCK AND LIVESTOCK PRODUCTS

Trade in agricultural and livestock¹ products

Values in billion US\$

| Product | | Ехро | orts | | Imports | | | |
|----------------|------|------|------|------|---------|------|------|------|
| . rodust | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 |
| Total | 11.4 | 22.6 | 63.5 | 77.7 | 17.2 | 27.1 | 67.0 | 79.6 |
| Agricultural | 2.5 | 3.1 | 5.0 | 5.5 | 1.5 | 1.1 | 2.9 | 4.0 |
| % agricultural | 21.7 | 13.6 | 7.8 | 7.1 | 8.5 | 4.0 | 4.3 | 5.1 |
| Livestock | 0.1 | 0.1 | 0.4 | 0.3 | 0.1 | 0.0 | 0.1 | 0.1 |
| % livestock | 0.7 | 0.4 | 0.6 | 0.4 | 0.8 | 0.2 | 0.1 | 0.1 |

¹Total trade in goods and services expressed in current US\$. Source: World Bank (2002) Agricultural trade refers to all agricultural products, while livestock trade refers to trade in livestock products and live animals. Source: FAO (2005b)

Export/import 'dependency' for livestock products

| Product | Ехр | orts as pe produ | | e of | Imports as percentage of consumption | | | | | |
|------------------|------|---------------------|-------|-------|--------------------------------------|------|------|------|--|--|
| | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 | | |
| Meat, total | 1.98 | 1.83 | 5.66 | 5.37 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Beef and buffalo | 2.82 | 2.64 | 10.08 | 10.25 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Sheep and goat | 0.25 | 1.36 | 1.71 | 0.71 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Pig | 0.00 | 0.00 | 0.00 | 0.24 | 0.00 | 0.00 | 0.00 | 0.01 | | |
| Poultry | 0.01 | 0.06 | 0.02 | 0.07 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Milk, equivalent | 0.01 | 0.01 | 0.17 | 0.19 | 1.84 | 0.02 | 0.14 | 0.19 | | |
| Eggs, total | 0.38 | 0.13 | 0.65 | 0.76 | 0.00 | 0.00 | 0.00 | 0.03 | | |

Source: FAO (2005a)

| Product | Net ex | ports as produ | - | age of | Net imports as percentage of consumption | | | | | |
|------------------|--------|-------------------|-------|--------|--|------|------|------|--|--|
| | 1980 | 1990 | 2000 | 2002 | 1980 | 1990 | 2000 | 2002 | | |
| Meat, total | 1.98 | 1.83 | 5.66 | 11.66 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Beef and buffalo | 2.82 | 2.64 | 10.08 | 17.84 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Sheep and goat | 0.25 | 1.36 | 1.71 | 1.09 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Pig | 0.00 | 0.00 | 0.00 | 0.41 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Poultry | 0.01 | 0.06 | 0.02 | 0.78 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| Milk, equivalent | 0.00 | 0.00 | 0.09 | 0.27 | 1.83 | 0.00 | 0.00 | 0.00 | | |
| Eggs, total | 0.38 | 0.13 | 0.65 | 2.50 | 0.00 | 0.00 | 0.00 | 0.00 | | |

Source: FAO (2005a)

In 2002-2003 India ran a trade deficit of US\$ 5.8 billion, even though the agricultural trade balance presented a surplus. The livestock sub-sector recorded a positive trade balance. The latest available statistics (2002/03) indicate that India exports live animals valued at US\$ 1.4 million, meat and edible meat offal estimated at US\$ 320.4 million, dairy products, poultry and honey worth US\$ 33.9

million, leather products for US\$ 191.9 million. However, India imports animal fodder and feed valued at US\$ 180.1 million, and raw wool and animal hair for about 102.3 US\$ million.

India is a member of WTO since 1 January 1995. Over the years, it has also committed itself to a series of free and preferential trade agreements, including those with Thailand, the Association of South-East Asian Nations, Mercosur and Singapore. India was among the founders of the South Asian Association for Regional Cooperation (SAARC), whose major achievement in 1995 was the establishment of preferential trading arrangements between Bangladesh, Bhutan, India, Maldives, Pakistan and Sri Lanka, and it is also a member of the BIMST-EC (Bangladesh, India, Myanmar, Sri Lanka, Thailand - Economic Cooperation) formed in 1997.

Trade in live animals

| Species | 1980 | | | 1990 | | | 2000 | | | 2002 | | |
|----------------------|---------|-----------|---------|--------|------------|----------|--------|-----------|---------|--------|-----------|---------|
| Species | Import | Net trade | Export | Import | Net trade | Export | Import | Net trade | Export | Import | Net trade | |
| Quantities (count) | | | | | | | | | | | | |
| Cattle and buffaloes | 24,564 | 16 | 24,548 | 19,000 | 2,054 | 16,946 | 0 | 2,015 | -2,015 | 0 | 4,674 | -4,674 |
| Sheep and goats | 110,670 | 7,107 | 103,563 | 8,000 | 146,599 | -138,599 | 0 | 21,476 | -21,476 | 1,306 | 28,150 | -26,844 |
| Pigs | 0 | 0 | 0 | 19,000 | 17,100 | 1,900 | 0 | 9,754 | -9,754 | 0 | 9,432 | -9,432 |
| Poultry (1,000) | 418 | 2 | 416 | 437 | 0 | 437 | 5,946 | 0 | 5,946 | 4,709 | 11 | 4,698 |
| | | | | V | alue (1,00 | 00 US\$) | | | | | | |
| Cattle and buffaloes | 6,573 | 6 | 6,567 | 6,000 | 72 | 5,928 | 1 | 36 | -35 | 0 | 176 | -176 |
| Sheep and goats | 3,659 | 52 | 3,607 | 150 | 1,838 | -1,688 | 0 | 153 | -153 | 23 | 217 | -194 |
| Pigs | 0 | 0 | 0 | 380 | 450 | -70 | 0 | 111 | -111 | 0 | 125 | -125 |
| Poultry (1,000) | 149 | 29 | 120 | 123 | 0 | 123 | 1,501 | 0 | 1,501 | 1,138 | 99 | 1,039 |
| Total | 10,381 | 87 | 10,294 | 6,653 | 2,360 | 4,293 | 1,502 | 300 | 1,202 | 1,161 | 617 | 544 |

Net trade: Exports less Imports

Blanks represent no data

Source: FAO (2005a)

Trade in livestock products

| Product | 1980 | | | 1990 | | | 2000 | | | 2002 | | |
|----------------------------|-------------------------|---------|----------|--------|-----------|------------|---------|-----------|---------|---------|-----------|---------|
| Fioduct | Export Import Net trade | | Export | Import | Net trade | Export | Import | Net trade | Export | Import | Net trade | |
| Quantities (metric tonnes) | | | | | | | | | | | | |
| Meat, total | 51,893 | 6 | 51,888 | 72,070 | 0 | 72,070 | 300,252 | 27 | 300,224 | 306,244 | 78 | 306,166 |
| Beef and buffalo | 47,126 | 3 | 47,124 | 63,384 | 0 | 63,384 | 288,063 | 0 | 288,063 | 298,609 | 0 | 298,609 |
| Mutton and goat | 1,145 | 0 | 1,145 | 8,327 | 0 | 8,327 | 11,903 | 6 | 11,897 | 4,973 | 2 | 4,971 |
| Pig | 4 | 0 | 4 | 3 | 0 | 3 | 3 | 20 | -17 | 1,143 | 59 | 1,084 |
| Poultry | 9 | 0 | 9 | 228 | 0 | 228 | 259 | 1 | 258 | 1,041 | 17 | 1,024 |
| Other | 3,609 | 3 | -3,613 | 128 | 0 | -128 | 23 | 0 | -23 | 478 | 0 | -478 |
| Milk, equivalent | 2,876 | 347,751 | -344,875 | 4,709 | 5,718 | -1,009 | 137,269 | 61,039 | 76,230 | 162,869 | 76,294 | 86,575 |
| Eggs, total | 2,218 | 0 | 2,218 | 1,524 | 0 | 1,524 | 11,344 | 23 | 11,321 | 15,128 | 562 | 14,566 |
| Hides and skins | 10 | 383 | -373 | 173 | 12,890 | -12,717 | 71 | 21,754 | -21,683 | 752 | 18,118 | -17,366 |
| | | | | | Value (1 | ,000 US\$) | | | | | | |
| Meat, total | 61,041 | 55 | 60,986 | 78,154 | 0 | 78,154 | 324,364 | 209 | 324,156 | 279,644 | 378 | 279,266 |
| Beef and buffalo | 49,161 | 7 | 49,154 | 59,764 | 0 | 59,764 | 306,277 | 3 | 306,274 | 269,021 | 0 | 269,021 |
| Mutton and goat | 1,659 | 0 | 1,659 | 17,503 | 0 | 17,503 | 17,406 | 81 | 17,325 | 8,217 | 5 | 8,212 |
| Pig | 18 | 0 | 18 | 17 | 0 | 17 | 2 | 115 | -113 | 928 | 318 | 610 |
| Poultry | 10 | 0 | 10 | 385 | 0 | 385 | 413 | 6 | 407 | 938 | 50 | 888 |
| Other | 10,193 | 48 | -10,241 | 485 | 0 | -485 | 266 | 4 | -270 | 540 | 5 | -545 |
| Milk, equivalent | 1,268 | 135,559 | -134,291 | 1,446 | 2,222 | -776 | 52,410 | 10,949 | 41,461 | 43,489 | 13,085 | 30,404 |
| Eggs, total | 2,657 | 0 | 2,657 | 1,154 | 0 | 1,154 | 12,741 | 40 | 12,701 | 13,807 | 1,091 | 12,716 |
| Hides and skins | 322 | 444 | -122 | 317 | 36,930 | -36,613 | 197 | 57,944 | -57,747 | 1,714 | 57,704 | -55,990 |
| Total | 65,288 | 136,058 | -70,770 | 81,071 | 39,152 | 41,919 | 389,712 | 69,142 | 320,571 | 338,654 | 72,258 | 266,396 |

Net trade: Exports less Imports

Blanks represent no data

Source: FAO (2005a)

6. LIVESTOCK HEALTH

Total number of cases/outbreaks of selected diseases reported in all susceptible species

| Disease | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 |
|------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| African swine fever | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| Avian Influenza ¹ | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| Bluetongue | 1,023/31 | 14,9836/860 | 1,656/91 | 9,347/426 | 17,983/710 | 154/13 | 20,047/391 |
| BSE ² | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| CBPP ³ | (1990) | (1990) | (1990) | (1990) | (1990) | (1990) | (1990) |
| Classical swine fever | 2,656/58 | 5,669/142 | 8,800/142 | 1,305/53 | 13,224/236 | 9,546/190 | 1,156/53 |
| Foot and mouth disease | 40,969/3,571 | 84,749/1,165 | 59,479/1,479 | 36,483/1,537 | 78,679/2,697 | 72,185/3,385 | 12,9131/1,903 |
| Lumpy skin disease | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| Newcastle disease | 120,867/759 | 25,950/310 | 34,961/450 | 26,838/464 | 53,556/633 | 160,183/812 | 363,901/338 |
| Peste des petits ruminants | 3,406/81 | 9,309/193 | 19,255/248 | 3,131/86 | 35,078/319 | 7,091/76 | 32,933/623 |
| Rift Valley fever | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| Rinderpest | (06/1995) | (06/1995) | (06/1995) | (06/1995) | (06/1995) | (06/1995) | (06/1995) |
| Sheep and goat pox | 5,587/208 | 5,869/73 | 1,508/86 | 4,608/186 | 7,334/433 | 3,436/122 | 6,771/265 |
| Swine vesicular disease | 000 | 000 | 000 | 000 | 000 | 000 | 000 |
| Vesicular stomatitis | 000 | 000 | 000 | 000 | 000 | 000 | 000 |

¹ Highly pathogenic avian influenza

no/ no number of cases/outbreaks, ... no information available, - disease not reported, 000 disease never reported; (month/year) date of the last reported occurrence of the disease in previous years

Source: OIE (2004)

² Bovine spongiform encephalopathy

³ Contagious bovine pleuropneumonia

Livestock diseases severely constraint production and productivity, despite a major pillar of the Government of India's livestock development strategy over the last three decades has been the highly subsidised public delivery of veterinary services. Over time, the Governments have built up vast networks of physical and human infrastructure to provide these services to millions of farmers. But since the quality of services provided by these institutions is poor, the Department of Animal Husbandry has proposed a scheme "Livestock Health & Disease Control", which during the 10th Development Plan aims to improve diagnosis of a series of common diseases.

7. REFERENCES AND FURTHER READING

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